

CLARK HILL PLC
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 09-50026 (REG)
MOTORS LIQUIDATION COMPANY,)	(Jointly Administered)
et al., f/k/a GENERAL MOTORS CORP,)	
et al.,)	
)	
Debtors.)	

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF GAIL & RICE, INC. TO
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY
AND (II) CURE AMOUNTS RELATED THERETO**

The Debtors and Gail & Rice, Inc. ("Gail & Rice") having resolved the Cure Amount dispute raised in the *Limited Objection of Gail & Rice, Inc. to Notice of (I) Debtor's Intent to Assume and Assign Certain Executory Contracts Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto* (the "Objection") [Docket No. 839] pursuant to that certain letter agreement between the parties dated July 31, 2009 (the "Letter Agreement"), Gail & Rice withdraws the Objection, said withdrawal

to be effective only upon payment to Gail & Rice of all outstanding Cure Amounts in accordance with the Letter Agreement.

Dated: August 3, 2009

Respectfully submitted,

CLARK HILL PLC

/s/ Robert D. Gordon

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